



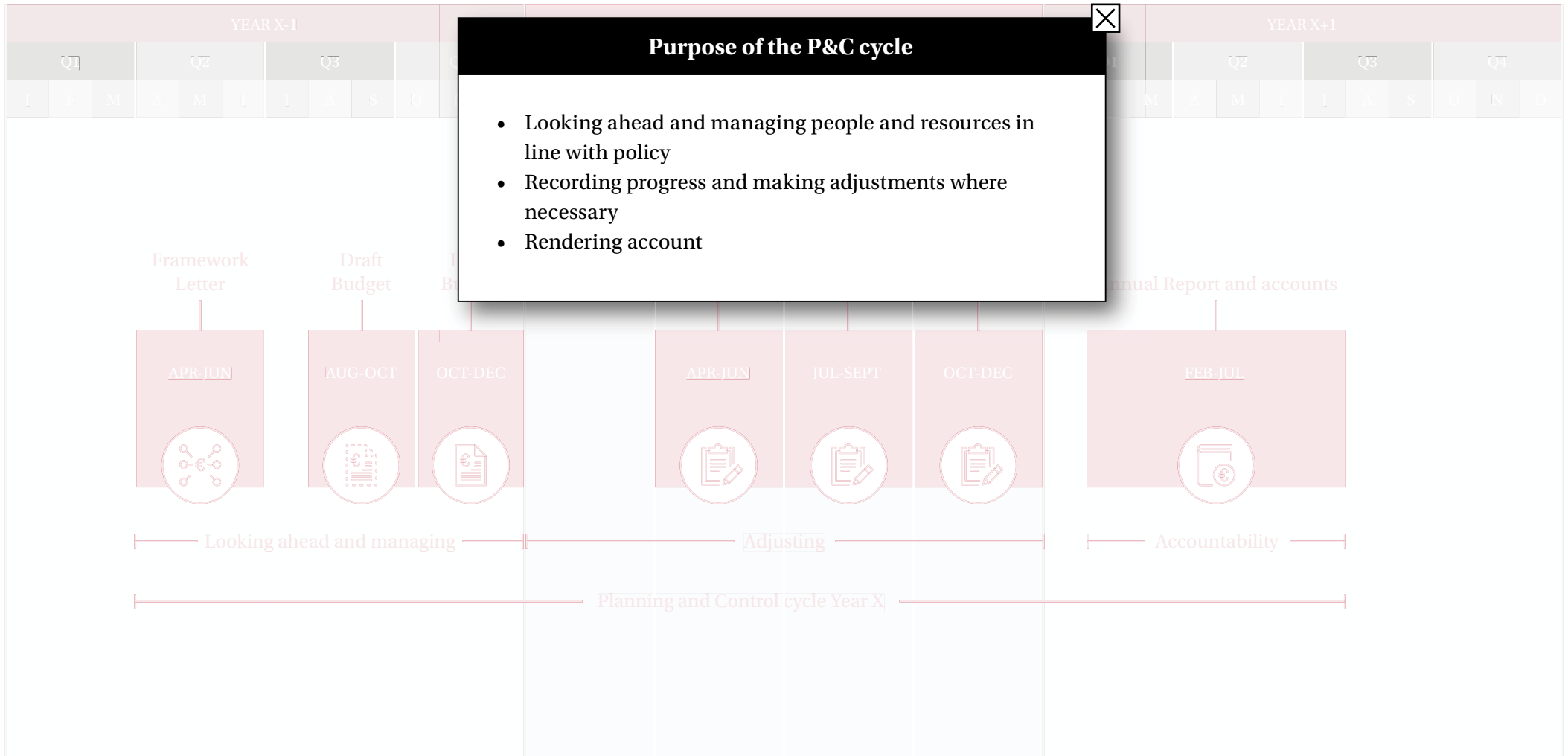
Start
>

The steps of the Planning and Control cycle

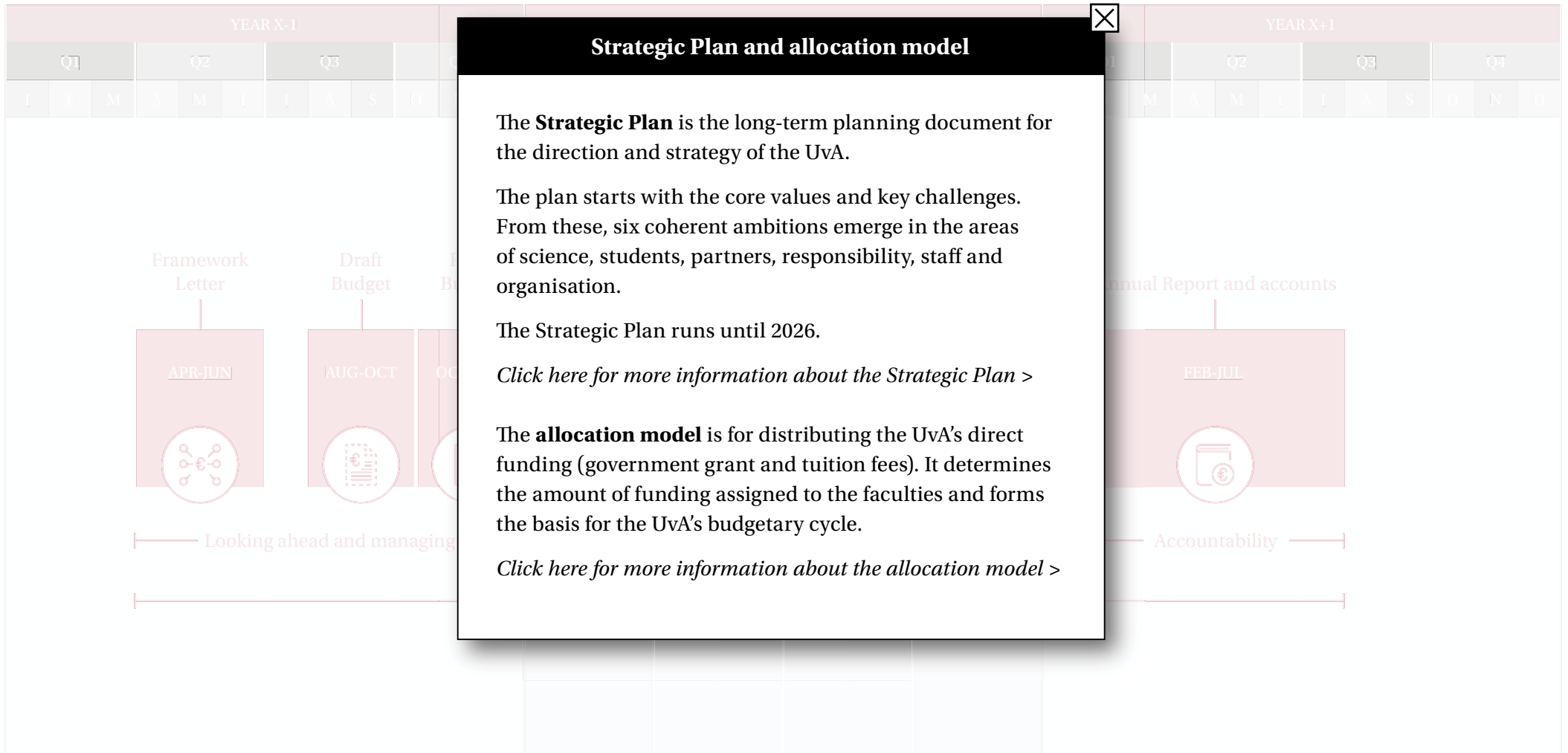
This interactive PDF shows the process of the University of Amsterdam Planning and Control Cycle. This cycle is part of the Governance Model of the UvA. The visualisation shows the various steps that make up the process.

Click on the buttons in the visualisation to read about what happens during each step. If you click on the close button, the text will disappear.

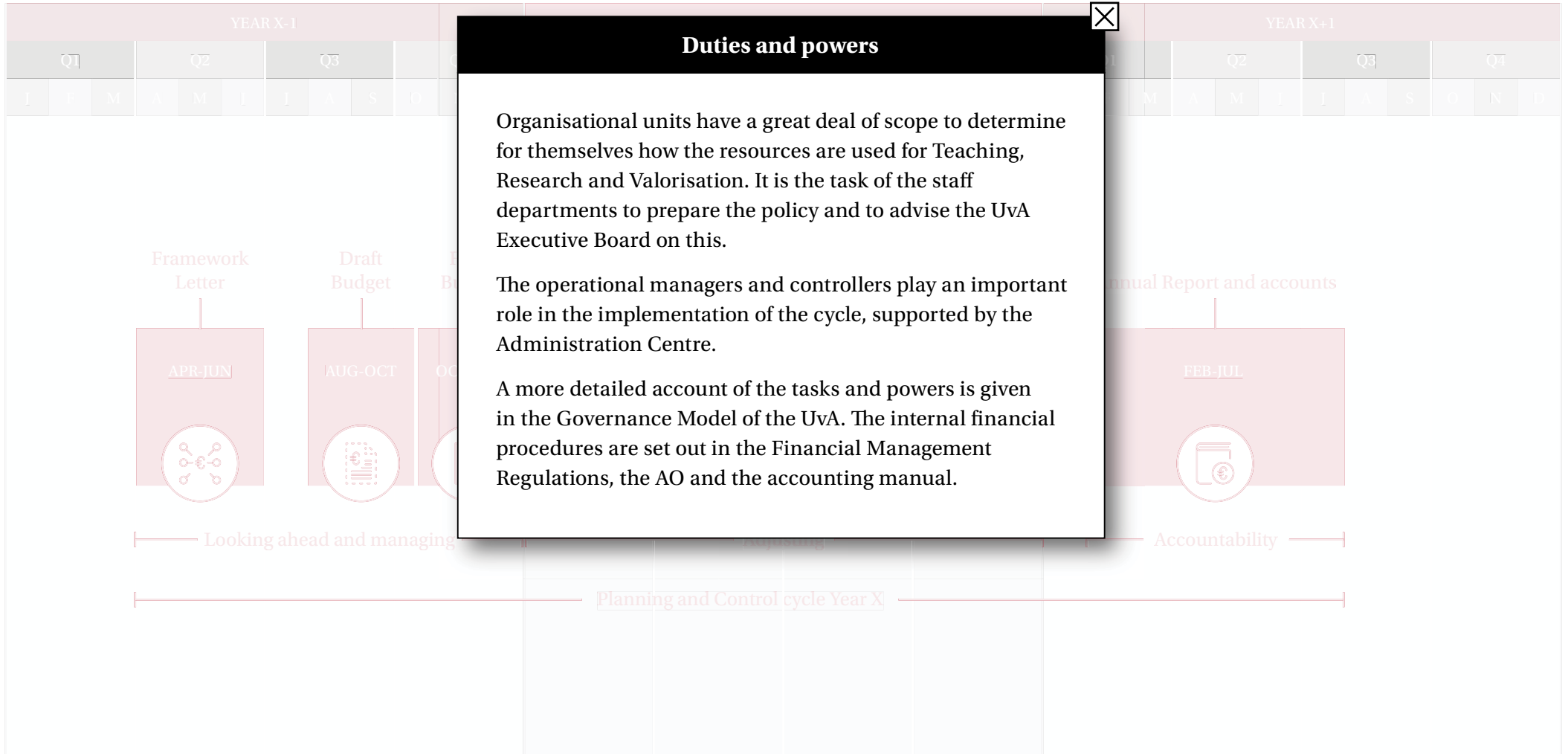
What are the steps that make up the Planning and Control cycle?



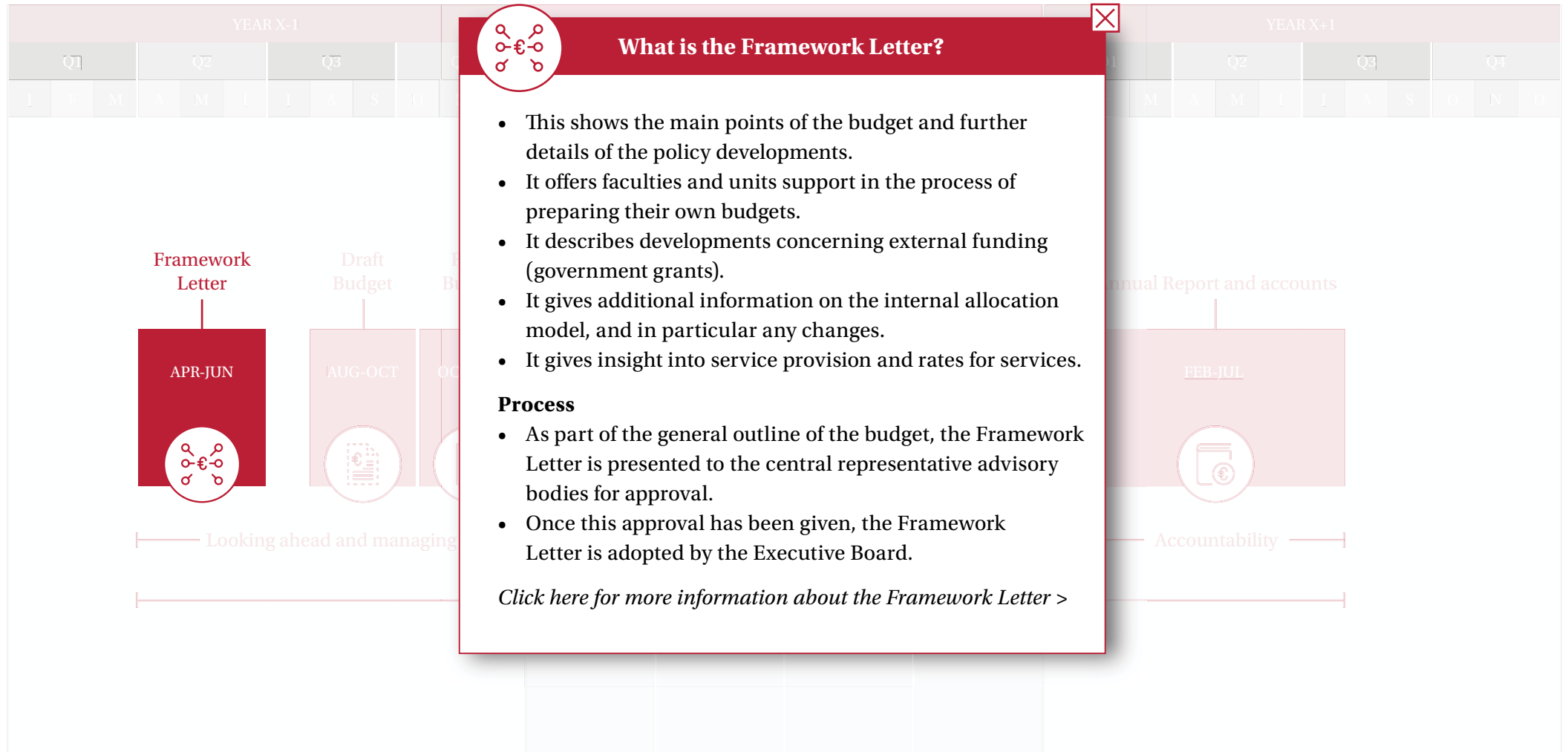
What are the steps that make up the Planning and Control cycle?



What are the steps that make up the Planning and Control cycle?



What are the steps that make up the Planning and Control cycle?



What are the steps that make up the Planning and Control cycle?

What is the Draft Budget?

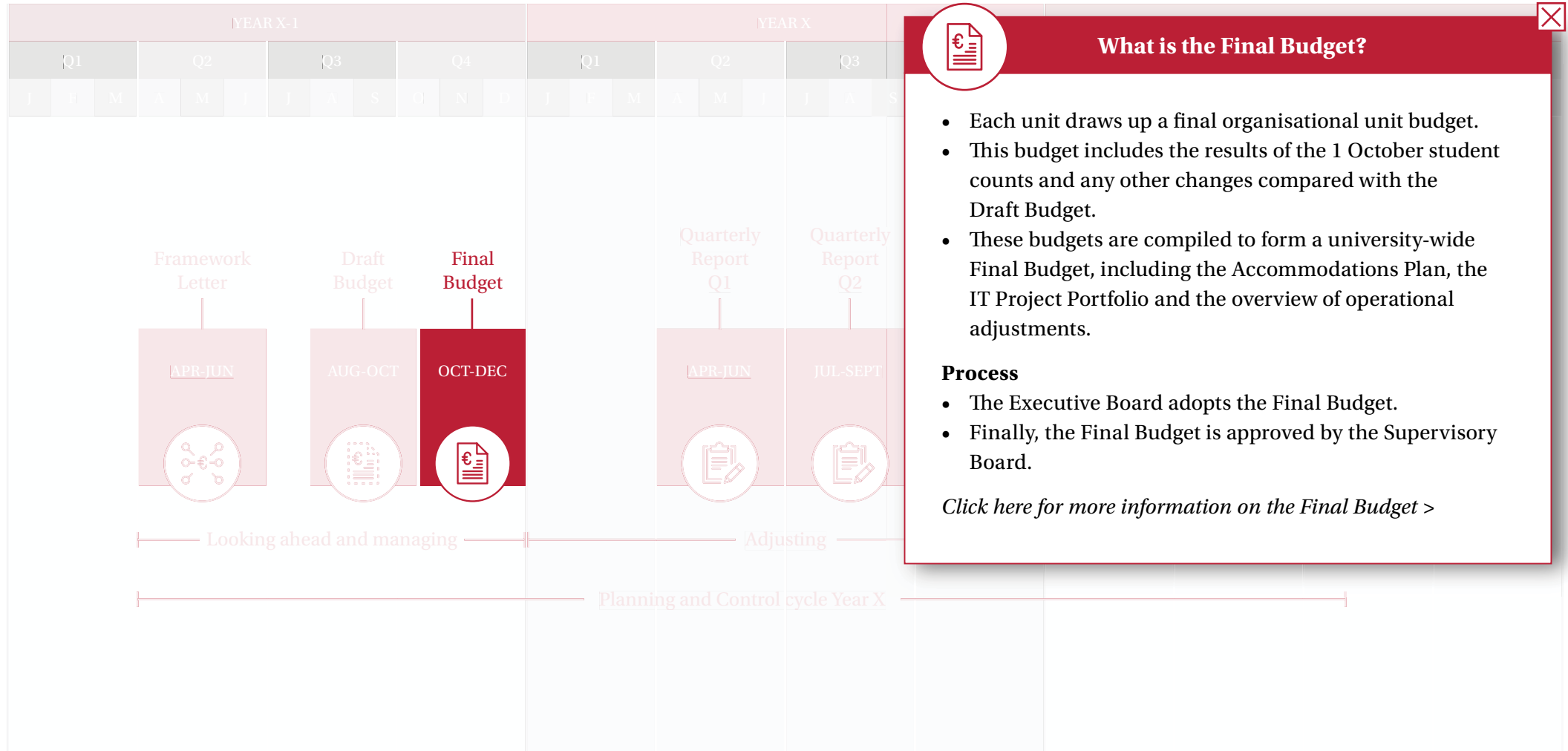
- Based on the Framework Letter, faculties and units compile a draft budget for their organisational unit.
- The draft organisational unit budgets are included in the university-wide Draft Budget.
- In addition to the budgets from the faculties, divisions and other organisational units, the Draft Budget includes other information, such as the updated Accommodations Plan and the long-term IT Project Portfolio.
- In this way it gives insight into how all the plans and ambitions fit into the financial framework set out in the Framework Letter.

Process

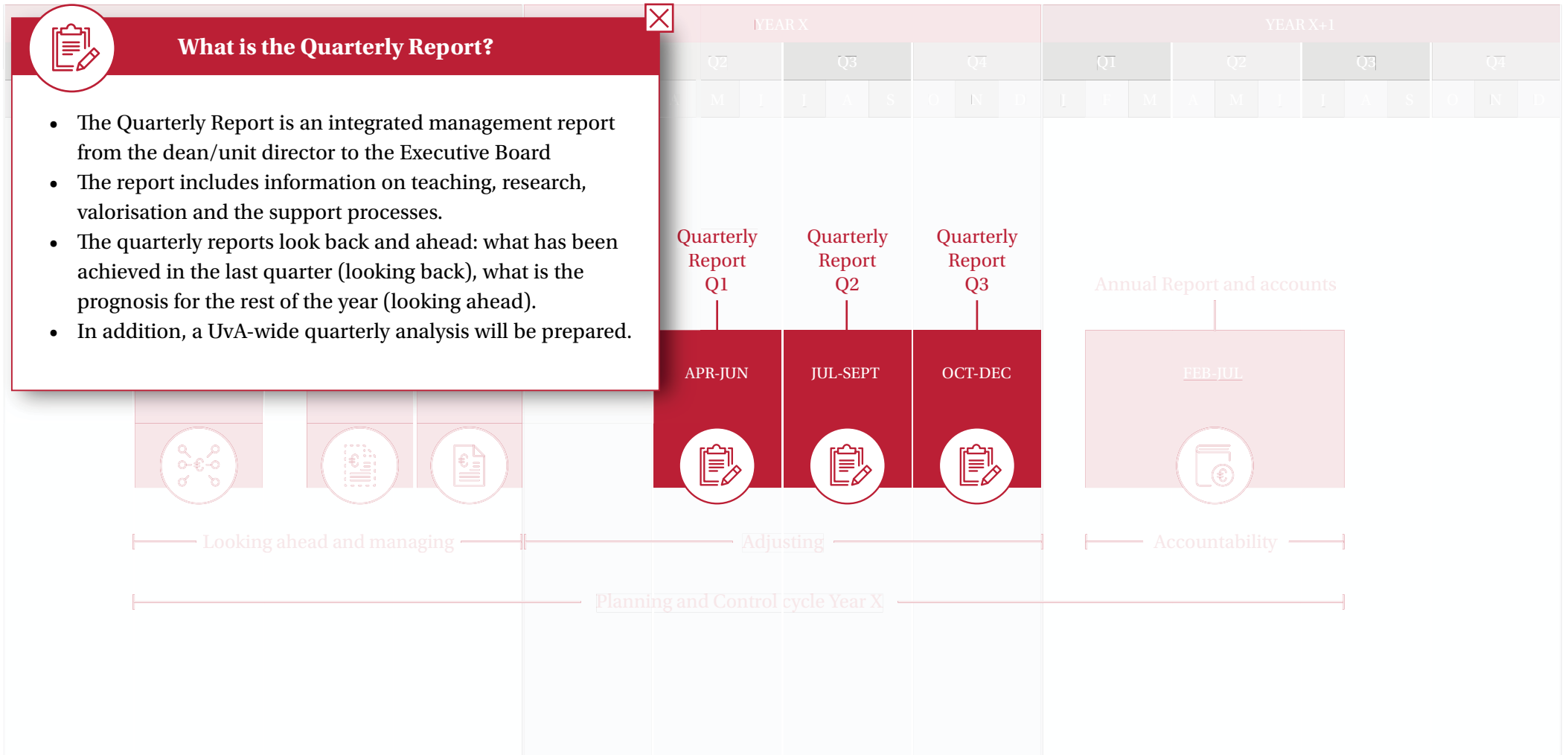
- The Executive Board adopts the Draft Budget.
- This forms the basis for discussions and the Final Budget for the organisational units.
- Approval

[Click here for more information on the Draft Budget >](#)

What are the steps that make up the Planning and Control cycle?



What are the steps that make up the Planning and Control cycle?



What are the steps that make up the Planning and Control cycle?

YEAR X-1

What is the Quarterly...

Q1			Q2			Q3		
I	F	M	A	M	J	J	A	S

Framework Letter

Draft Budget

APR-JUN

AUG-OCT

Looking ahead and man...

What are the Annual Report and accounts?

- The Annual Report and accounts form a document of accountability and information on the policy and results of the UvA.
- The informational function of the Annual Report and accounts is mainly fulfilled through the information made publicly available on the UvA website:
 - Facts & Figures
 - UvAdata Monitors
- The formal Annual Report is limited to the aspects which are essential for the administrative accountability for the year in question to the immediate internal and external interested parties and stakeholders.
- The Quarterly Reports are included in the drawing up of the university-wide Annual Report and accounts.
- The Annual Statement of Accounts is drawn up in compliance with the Annual Reporting Guidelines.

Process

- An audit is conducted by an external accountant.
- Finally, the Annual Report and accounts are approved by the Supervisory Board.

[Click here for more information on the Annual Report and accounts >](#)

YEAR X+1

Q1			Q2			Q3			Q4		
F	M	A	M	J	J	A	S	O	N	D	

Annual Report and accounts

FEB-JUL

Accountability

DIVISION OF ROLES

PURPOSE OF THE P&C CYCLE

DIVISION OF ROLES