Finance Group

CIFRA UvA seminars 2022-2023

Date	Speaker	Title of presentation
9 September 2022	Antonio Coppola (Stanford Graduate School of Business)	In Safe Hands: The Financial and Real Impact of Investor Composition Over the Credit Cycle
28 September 2022	Dmitriy Muravyev (Michigan State University)	Anomalies and Their Short-Sale Costs
29 September 2022	Leonid Kogan (MIT Sloan School of Management)	Common Fund Flows: Flow Hedging and Factor Pricing
6 October 2022	Bo Becker (Stockholm School of Economics)	Credit Risk and the Life Cycle of Callable Bonds: Implications for Real Corporate Decisions
20 October 2022	Basil Williams (New York University)	The Virtue of Complexity in Return Prediction
3 November 2022	Francisco Gomes (London Business School)	Pension Plan Systems and Asset Prices
10 November 2022	Christopher Polk (London School of Economics)	The Day Destroys the Night, Night Extends the Day: A Clientele Perspective on Equity Premium Variation
17 November 2022	Bruno Biais (HEC Paris)	Taxing Financial Transactions: A Mirrleesian Approach
24 November 2022	Laurent Calvet (EDHEC Business School)	What Do the Portfolios of Individual Investors Reveal About the Cross-Section of Equity Returns?
1 December 2022	Sebastien Betermier (McGill University)	A Supply and Demand Approach to Capital Markets

Date	Speaker	Title of presentation
8 December 2022	Josh Rauh (Stanford Graduate School of Business)	How Much Do Public Employees Value Defined Benefit versus Defined Contribution Retirement Benefits?
18 December 2022	Ralph Koijen (University of Chicago Booth School of Business)	Asset Demand of U.S. Households
31 January 2023	Björn Richter (BSE)	The Shifts and the Shocks: Bank Risks, Leverage, and the Macroeconomy
16 February 2023	Toni Ahnert (ECB)	Central Bank Digital Currency and Financial Stability
17 March 2022	Alex Chinco (University of Chicago)	Excess Reconstitution-Day Volume
23 February 2023	Nadya Malenko (Ross School of Business, Michigan University)	Board Dynamics over the Startup Life Cycle
2 March 2023	Johannes Stroebel (NYU)	A quantity-based approach to constructing climate risk hedge portfolios
9 March 2023	Annette Vissing-Jorgensen (Federal Reserve Board)	Reserve Demand, Interest Rate Control, and Quantitative Tightening
16 March 2023	Jan Starmans (Stockholm School of Economics)	Sustainable Organizations
21 March 2023	Adrian Buss (INSEAD)	What do Interest Rates Reveal about the Stock Market? A Noisy Rational Expectations Model of Stock and Bond Markets
23 March 2023	Jules van Binsbergen (Wharton School of Business)	Duration-Based Stock Valuation: Reassessing Stock Market Performance and Volatility
30 March 2023	Simon Gervais (Duke University)	Money Management and Real Investment

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11 April 2023	Jonathan Berk (Stanford Graduate School of Business)	The Impact of Impact Investing
13 April 2023	Yao Deng (University of Connecticut School of Business)	Estimating and Testing Investment-based Asset Pricing Models
20 April 2023	Bradyn Breon-Drish (UC San Diego Rady School of Management)	Feedback Effects and Systematic Risk Exposures
11 May 2023	Hannes Wagner (Bocconi University)	The Benefits of Access: Evidence from Private Meetings with Portfolio Firms
15 June 2023	Jeffrey Cohen (University of Connecticut School of Business)	Do Housing Investors Bargain Differently Across Various Racial and Socioeconomic Status Neighborhoods?