

Finance Group

## CIFRA UvA seminars 2021-2022

<b>Date</b>	<b>Speaker</b>	<b>Title of presentation</b>
9 September 2021	Morten Bennedsen (INSEAD)	Value Based Leadership
16 September 2021	Hendrik Bessembinder (Arizona State University)	Return Horizon and Mutual Fund Performance
23 September 2021	Gustavo Manso (University of California at Berkeley)	Recommendations with Feedback
30 September 2021	Francesco Franzoni (USI Lugano)	Avoiding Volatility: Institutional Trading Before Scheduled News
7 October 2021	Dirk Jenter (LSE)	CEO Compensation: Evidence from the Field
14 October 2021	Sven Klingler (BI Norwegian Business School)	When Cash is not King: Evidence from the Commercial Paper Market
21 October 2021	Dimitris Papanikolaou (Kellogg school of Management, Northwestern University)	Technology-Skill Complementarity and Labor Displacement: Evidence from Linking 150 Years of Patents with Occupations
28 October 2021	Ron Kaniel (University of Rochester)	Intermediated Asymmetric Information, Compensation, and Career Prospects
4 November 2021	Tobias Berg (Frankfurt School of Finance & Management)	Leverage and Risk-Taking
11 November 2021	Anna Pavlova (London Business School)	ESG Confusion and Stock Returns: Tackling the Problem of Noise

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18 November 2021	Paolo Sodini (Stockholm School of Economics)	From Saving Comes Having? Disentangling the Impact of Saving on Wealth Inequality
25 November 2021	Stefan Obernberger (EUR)	The impact of the corporate calendar on the timing of share repurchases and the CEO's equity-based compensation
2 December 2021	Tarun Ramadorai (Imperial College London)	Who Owns What? A Factor Model for Direct Stock Holding
10 March 2022	Tim Jenkinson (University of Oxford)	Backing your winners: Do private equity firms allocate capital according to individual skill?
17 March 2022	Alex Chincio (University of Chicago)	Excess Reconstitution-Day Volume
24 March 2022	Stefano Giglio (Yale School of Management)	A quantity-based approach to constructing climate risk hedge portfolios
7 April 2022	Enrique Schroth (EDHEC)	How Prevalent Are Financial Constraints in the U.S.?
14 April 2022	Alissa Kleinnijenhuis (Stanford University)	The Great Carbon Arbitrage
21 April 2022	Simone Lenzu (NYU)	Zombie Lending and Policy Traps
26 April 2022	Michael S. Weisbach (Ohio State University)	Specialized Investments and Firms' Boundaries: Evidence from Textual Analysis Of Patents
11 May 2022	Tony Cookson (Colorado University)	Do I Really Want to Hear the News? Public Information Arrival and Investor Beliefs
19 May 2022	Ian Appel (Boston College)	Short Campaigns by Hedge Funds
23 May 2022	Philip Bond (University of Washington)	Measuring the quantity and value of the average investor's private information

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9 June2022	Zacharias Sautner (Frankfurt School of Finance)	Is History Repeating Itself? The (Un)predictable Past of ESG Ratings
23 June 2022	Rafael Matta (SKEMA)	Insecure Debt

