

Finance Group

## CIFRA UvA seminars 2020-2021

<b>Date</b>	<b>Speaker</b>	<b>Title of presentation</b>
3 September 2020	Christophe Spaenjers (HEC Paris)	Biased Auctioneers
10 September 2020	Shan Ge (Stern School of Business)	Debt Maturity and the Threat of Human Capital Departure - Evidence from CEOs near Retirement Age
17 September 2020	Christian Julliard (London School of Economics)	Bayesian Solutions for the Factor Zoo: We Just Ran Two Quadrillion Models
24 September 2020	Vyacheslav Fos (Boston College)	Value Creation in Shareholder Activism: A Structural Approach
30 September 2020	Amit Goyal (University of Lausanne)	Choosing Investment Managers
8 October 2020	Valentin Haddad (UCLA School of Management)	Bubbles and the Value of Innovation
15 October 2020	Michaela Pagel (Columbia Business School)	Bumped: The Effects of Stock Ownership on Individual Spending
22 October 2020	Turan Bali (Georgetown University)	Do the Rich Gamble in the Stock Market? Low Risk Anomalies and Wealthy Households
29 October 2020	Jan Bena (UBC Sauder School of Business)	Shielding Firm Value: Employment Protection and Process Innovation
5 November 2020	William Diamond (University of Pennsylvania)	Monetary Transmission through Bank Balance Sheet Synergies
19 November 2020	Shiyang Huang (University of Hong Kong)	The Smart Beta Mirage

26 November 2020	Jincheng Tong (University of Toronto)	Inflation risk and the finance-growth nexus
3 December 2020	Ashwini Agrawal (London School of Economics)	Municipal Borrowing and the U.S. Drinking Water Crisis
4 March 2021	Laurent Frésard (USI Lugano, Swiss Finance Institute)	Does Alternative Data Improve Financial Forecasting? The Horizon Effect
11 March 2021	Neeltje van Horen (UvA)	Down Payment Constraints, Homeownership and Household Spending
18 March 2021	Maarten Meeuwis (Washington University in St Louis)	Wealth Fluctuations and Risk Preferences: Evidence from U.S. Investor Portfolios
25 March 2021	Nicholas Crouzet (Northwestern University)	Rents and Intangible Capital: A Q+ Framework
8 April 2021	Josef Zechner (WU Vienna)	Disaster Resilience and Asset Prices
15 April 2021	Andrew Ellul (Indiana University)	Counterparty Choice, Bank Interconnectedness, and Systemic Risk
22 April 2021	Stefano Lovo (HEC Paris)	Socially responsible finance: How to Optimize Impact?
29 April 2021	Erik Gilje (Wharton School of Business)	The Day that WTI Died: Asset Prices and Firm Production Decisions
11 May 2021	Kaspar Zimmermann (University of Bonn)	The Big Bang: Stock Market Capitalization in the Long Run
19 May 2021	Will Goetzmann (Yale School of Management)	Expected Co-Movement
27 May 2021	Marieke Bos (Stockholm School of Economics)	How Do Acquisitions Impact the Mental Health of Employees?
3 June 2021	Sam Hartzmark (University of Chicago)	Predictable Price Pressure