

CIFRA TI seminars 2009 -2010

Time & Venue	Speaker	Title of presentation
Tuesday, 1 September 2009, 13:30 - 15:00 hrs.	Amit Seru (University of Chicago)	Securitization and Distressed Loan Renegotiation: Evidence from the Subprime Mortgage Crisis
Tuesday, 8 September 2009, 13:30 - 15:00 hrs.	Denis Gromb (INSEAD)	Financially Constrained Arbitrage and Cross-Market Contagion
Wednesday, 9 September 2009, 12:30 - 14:00 hrs.	Ravi Bansal (Duke University)	Confidence Risk and Asset Prices
Tuesday, 15 September 2009, 13:30 - 15:00 hrs.	Roni Michaely (Cornell University)	What Drives the Value of Analysts' Recommendations: Earnings Estimates or Discount Rate Estimates?
Tuesday, 6 October 2009, 13:30 - 15:00 hrs.	Ana Babus (University of Cambridge)	Strategic Relationships in Over- the-Counter Markets
Tuesday, 13 October 2009, 13:30 - 15:00 hrs	Lasse Pedersen (New York University)	Margin-Based Asset Pricing and Deviations from the Law of One Price
Wednesday, 14 October 2009, 12:30 - 14:00 hrs.	Tim Riddiough (University of Wisconsin-Madison)	The Credit Ratings Game
Tuesday, 20 October 2009, 13:30 - 15:00 hrs.	Markku Kaustia (Helsinki School of Economics)	Political Preferences and Stock Market Participation
Tuesday, 27 October 2009, 13:30 - 15:00 hrs.	José Luis Peydró-Alcalde (European Central Bank)	Credit Availability:Identifying Balance-Sheet Channels with Loan Applications and Granted Loans
Tuesday, 3 November 2009, 13:30 - 15:00 hrs.	Sergio Schmukler (World Bank)	Unexploited Gains from International Diversification: Patterns of Portfolio Holdings around the World
Tuesday, 10 November 2009, 14:00 - 15:30 hrs.	Josef Zechner (Vienna University)	A Theory of Debt Market Illiquidity and Leverage Cyclicality
Tuesday, 17 November 2009, 13:30 - 15:00 hrs.	Luke Taylor (Wharton School, University of Pennsylvania)	CEO Pay and CEO Power: Evidence from a Dynamic Learning Model.
Tuesday, 24 November 2009, 13:30 - 15:00 hrs.	Karl Lins (University of Utah)	What Drives Corporate Liquidity?An International Survey of Cash Holdings and Lines of Credit
Wednesday, 25 November 2009, 12:30 - 14:00 hrs.	Otto van Hemert (New York University)	Testing the Efficiency of the Commercial Real Estate Market: Evidence from the 2007-2009 Financial Crisis
Tuesday, 1 December 2009, 13:30 - 15:00 hrs.	Augustin Landier (Toulouse School of Economics)	The Economics of Bank Restructuring: Understanding the Options
Wednesday, 9 December 2009, 12:30 - 14:00 hrs.	Andrea Vedolin (Università della Svizzera Italiana - Lugano)	Uncertainty and Leveraged Lucas Trees:The Cross Section of Equilibrium Volatility Risk Premia
Tuesday, 15 December 2009, 13:30 - 15:00 hrs.	Chris Hennessy (London Business School)	Security Design, Liquidity, and the Informational Role of Prices
Tuesday, 12 January 2010, 13:30 - 15:00 hrs.	Nicola Gennaioli (Universitat Pompeu Fabra)	Standardized Enforcement: Access to Justice vs Contractual Innovation

Wednesday, 20 January 2010, 12:30 - 14:00 hrs.	Thomas Noe (Oxford University)	Shareholder democracy and its discontents: outrage, captured boards, and the veil of ignorance
Friday, 5 February 2010, 12:30 - 14:00 hrs.	Florian Peters (University of California)	Risk Premia in Executive Compensation: A Life-Cycle Perspective
Tuesday, 9 February 2010, 13:30 - 15:00 hrs.	Alberto Plazzi (UCLA)	International stock return correlation: real or financial integration? A structural present-value approach
Wednesday, 10 February 2010, 12:30 - 14:00 hrs.	Alexandre Jeanneret (Swiss Finance Institute)	Sovereign Default Risk and the U.S. Equity Market
Thursday, 11 February 2010, 12:30 - 14:00 hrs.	Philip Valta (Swiss Finance Institute)	Competition and the Cost of Debt
Tuesday, 16 February 2010, 13:30 - 15:00 hrs.	Alessandro Previtero (UCLA)	Stock Market Returns and Annuitization
Tuesday, 2 March 2010, 13:30 - 15:00 hrs.	Karin Thorburn (Dartmouth College)	Voluntary corporate environmental initiatives and shareholder wealth
Tuesday, 9 March 2010, 13:30 - 15:00 hrs.	Stefano Rossi (Imperial College, London)	Optimal Price-Contingent Trading by Financial Institutions and Asset Prices
Tuesday, 16 March 2010, 13:30 - 15:00 hrs.	Espen Eckbo (Dartmouth College)	Markup pricing revisited
Wednesday, 17 March 2010, 12:30 - 14:00 hrs.	Guido Baltussen (New York University)	Irrational diversification: An examination of individual portfolio choice
Tuesday, 23 March 2010, 13:30 - 15:00 hrs.	Pierre Olivier Weill (UCLA)	Liquidity Shocks and Order Book Dynamics
Tuesday, 30 March 2010, 13:30 - 15:00 hrs.	Kenneth Ayotte (Northwestern University)	A Nexus of Contracts Theory of Legal Entities
Tuesday, 13 April 2010, 13:30 - 15:00 hrs.	Gordon Philips (University of Maryland)	Product Market Synergies and Competition in Mergers and Acquisitions: A Text Based Analysis
Wednesday, 14 April 2010, 12:30 - 14:00 hrs.	Victoria Ivashina (Harvard Business School)	Institutional Demand Pressure and the Cost of Corporate Loans
Tuesday, 20 April 2010, 13:30 - 15:00 hrs.	Bob Dittmar (University of Michigan)	Ex Ante Skewness and Expected Stock Returns
Wednesday, 28 April 2010, 12:30 - 14:00 hrs.	Geert Bekaert (Columbia University)	Asset Return Dynamics under Bad Environment-Good Environment Fundamentals
Tuesday, 4 May 2010, 13:30 - 15:00 hrs.	Thierry Foucault (HEC Paris)	Liquidity Cycles and Make/Take Fees in Electronic Markets
Tuesday, 11 May 2010, 13:30 - 15:00 hrs.	Laurent Frésard (HEC Paris)	The foreign firm discount
Tuesday, 25 May 2010, 13:30 - 15:00 hrs.	George Nishiotis (University of Cyprus)	An Examination of the Comparative Valuation Benefits of Enhanced Disclosure and US Cross-Listing
Wednesday, 26 May 2010, 12:30 - 14:00 hrs.	Kose John (New York University)	Law, Organizational Form, and Taxes: Financial Crises and Regulating through Incentives
Wednesday, 2 June 2010, 12:30 - 14:00 hrs.	Amil Dasgupta (London School of Economics)	Delegated Activism: Mutual Fund Proxy Voting and Disclosure
Tuesday, 15 June 2010, 13:30 - 15:00 hrs.	Giovanni Favara (HEC-University of Lausanne)	Credit Supply and the Price of Housing

Tuesday, 22 June 2010, 13:30 - 15:00 hrs.	Hélène Rey (Princeton University & London Business School)	Exorbitant Duty and Exorbitant Privilege
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